

ALL SBIC PROGRAM LICENSEES

Financing to Small Businesses Reported between October 2006 and September 2007

Type of Financing

	<u>Number of Financings</u>	<u>%</u>	<u>Dollar Amount of Financing</u>	<u>%</u>
<u>Total Financing</u>	<u>3,438</u>	<u>100.00</u>	<u>\$2,647,847,744</u>	<u>100.00</u>
Straight Debt	1,435	41.74	597,613,679	22.57
Debt with Equity	838	24.37	757,742,366	28.62
Equity Only	1,165	33.89	1,292,491,699	48.81

	<u>Number of Financings</u>	<u>%</u>	<u>Dollar Amount of Financing</u>	<u>%</u>
<u>Straight Debt</u>	<u>1,435</u>	<u>100.00</u>	<u>\$597,613,679</u>	<u>100.00</u>
Initial	476	33.17	308,119,222	51.56
Follow-On	959	66.83	289,494,457	48.44
<u>Debt with Equity</u>	<u>838</u>	<u>100.00</u>	<u>\$757,742,366</u>	<u>100.00</u>
Initial	205	24.46	564,665,592	74.52
Follow-On	633	75.54	193,076,774	25.48
<u>Equity Only</u>	<u>1,165</u>	<u>100.00</u>	<u>\$1,292,491,699*</u>	<u>100.00</u>
Initial	299	25.67	747,413,953	57.83
Follow-On	866	74.33	545,077,746	42.17

* - Includes Equity dollar share of Debt with Equity financing of \$45,789,352 as well as Equity Only financing of \$1,246,702,347.